

Market Mood





LTP	25810.85
R1	25900
R2	26000
S1	25750
S2	25600

- On the daily time frame, Nifty has formed a bearish candle, closing at 25810.85, losses of 368.1 points and a decline of 1.40%
- The index after witnessed a record high of 26277.35, in the previous session closed in the negative direction showing bears dominance over the bulls.
- On the technical front, the RSI (14) momentum indicator dipped and is trending near 60, and the index is also approaching towards 20 EMA pointing towards sideways to negative movement.



LTP	52978.10
R1	53100
R2	53350
S1	52900
S2	52650

- Bank Nifty closed on a negative note at 52978.10 (-1.59%) forming a bearish Marubozu candle with increase in volume in the negative direction.
- The index since last two consecutive sessions has dipped in the southern direction, signaling strong seller dominance and a pause in the uptrend.
- For participants now 52650 and 52900 would be key support zones while 53100 and 53350 will act as resistance for the day

Global Market:

	Dow Jones Futures <small>CFD</small>	42,257.86	-72.29	-0.17
	01 Oct, 2024 08:51 IST			
	S&P 500 <small>CFD</small>	5,762.48	24.31	0.42
	01 Oct, 2024 01:29 IST			
	Nasdaq <small>CFD</small>	18,189.17	69.58	0.38
	01 Oct, 2024 01:29 IST			
	FTSE	8,236.95	-83.81	-1.02
	30 Sep, 2024 21:20 IST			
	CAC	7,635.75	-156.04	-2.04
	30 Sep, 2024 21:20 IST			
	DAX	19,324.93	-148.70	-0.77
	30 Sep, 2024 21:45 IST			

Sentiment Gauge



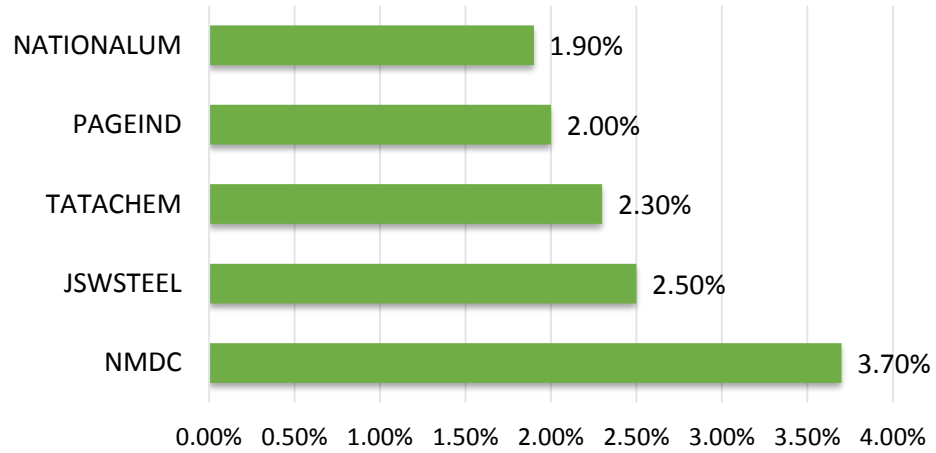
Flat to Negative

FII - DII Activities:

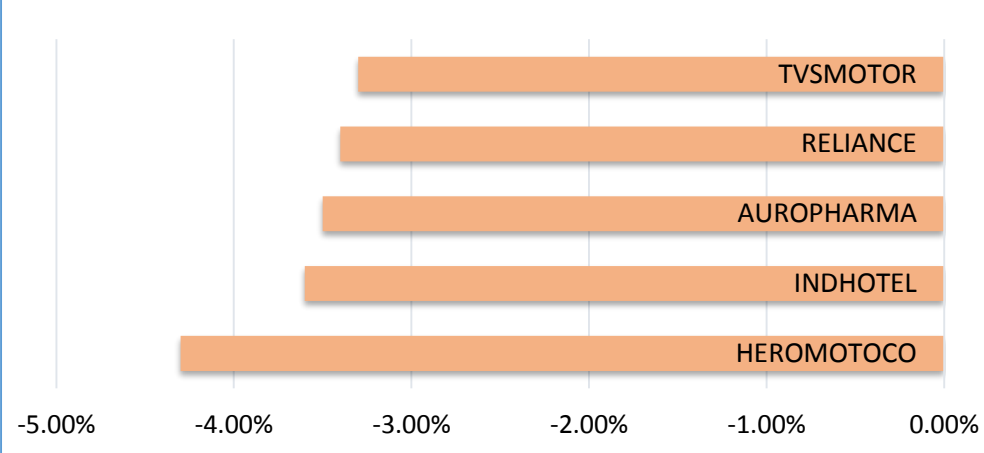
Activity	FII (Cr)	DII (Cr)
Cash	-9791.93	6645.80
Adv/Dec		
Advance	Decline	A/D Ratio
63	122	0.52

Market Mood

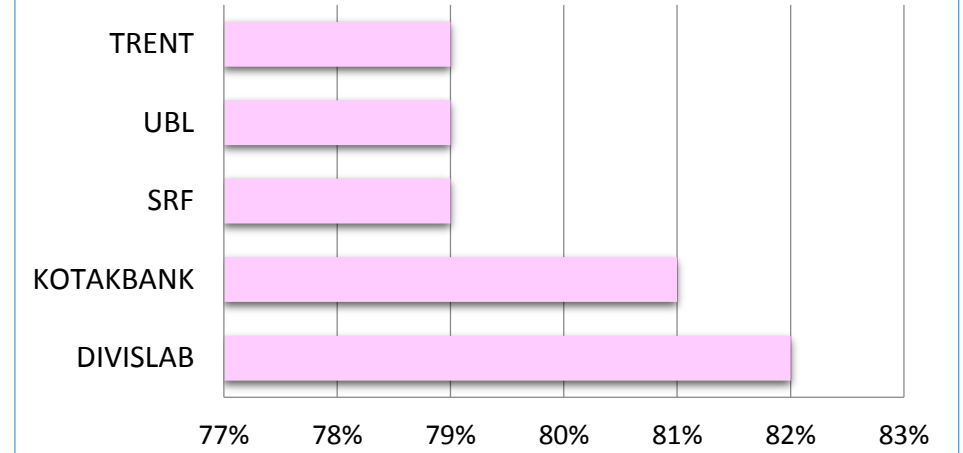
PRICE UP



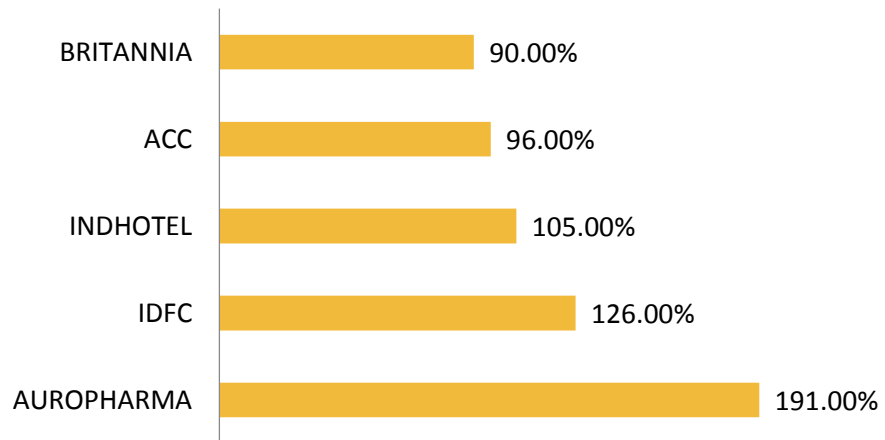
PRICE DOWN



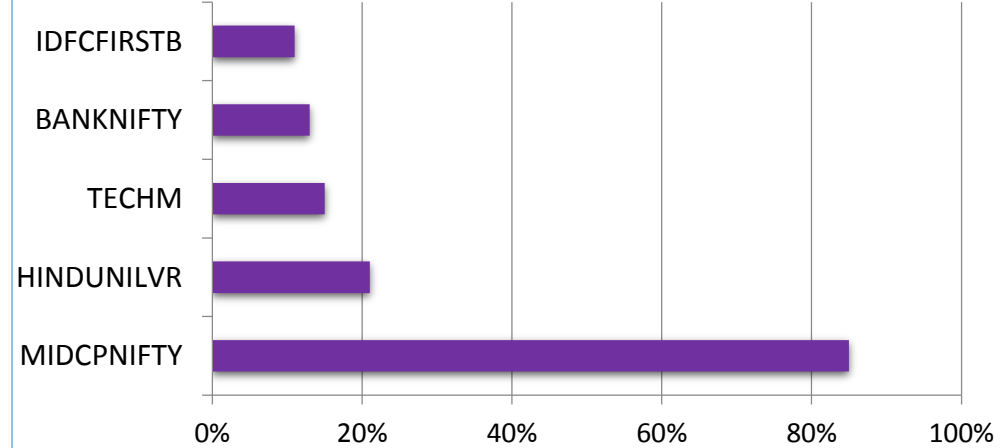
DELIVERY HEAVY



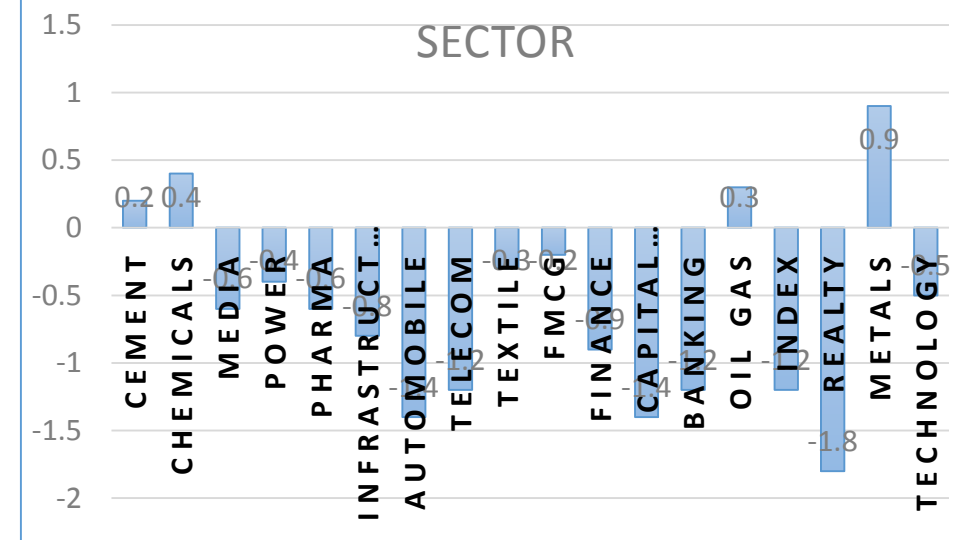
VOLUME UP



ROLL OVER



SECTOR



Event Calendar

Date	Event	Expected	Previous
01 st Oct 24	EURO Inflation Rate Flash YoY (SEPT)	-	2.2%
01 st Oct 24	USA ISM Manufacturing PMI (SEPT)	-	47.2
01 st Oct 24	USA JOLTS Job Opening (AUG)	-	7.673M

Call of the day (Intraday)



CLEAN SCIENCE (Intraday)

Buy: 1576-1577 SL : 1552 TGT : 1624

On the daily time frame, CLEAN SCIENCE is given a triangle pattern breakout, signaling a potential continuation of the uptrend. The increasing volume supports this price action, suggesting heightened buyer interest at the current market price. Additionally, the stock is trading above all major EMAs, further confirming the uptrend. From a momentum perspective, the RSI is trending at 56.63 reinforcing the positive outlook.

Delivery Call



BOMBAY DYEING (Delivery)

BUY : 224-225 SL : 217 (Daily Closing) TP : 240

BOMBAY DYEING has exhibited bullish sentiment with a breakout from a double bottom indicating a potential continuation of the uptrend. The massive increase in volume supports this bullish price action. Furthermore, all major EMAs are trending upward, confirming the prevailing uptrend. The momentum indicator, RSI, is currently at 61.69, further reinforcing a positive outlook for the stock.

01st October 24

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,810.85	-368.1	-1.41	26,069	26328.08	25,552.24	25,293.62
JSWSTEEL	1,030.85	29.3	2.93	1,053	1075.559	1,008.50	986.14
NTPC	442.9	6	1.37	453	462.4405	433.13	423.36
HINDALCO	755.65	8.5	1.14	767	779.3166	743.82	731.98
BRITANNIA	6,334.95	66.15	1.06	6,418	6501.548	6,251.65	6,168.35
TATASTEEL	167.95	1.4	0.84	170	172.721	165.56	163.18
BPCL	369.6	2.3	0.63	379	389.0688	359.87	350.13
GRASIM	2,795.00	11.85	0.43	2,832	2869.704	2,757.65	2,720.30
ASIANPAINT	3,319.85	9.1	0.27	3,357	3393.949	3,282.80	3,245.75
ONGC	297.35	0.15	0.05	302	307.2813	292.38	287.42
TITAN	3,816.60	-0.1	-	3,872	3926.513	3,761.64	3,706.69
ADANIENT	3,130.00	-0.3	-0.01	3,193	3255.693	3,067.15	3,004.31
DRREDDY	6,748.95	-0.95	-0.01	6,799	6848.408	6,699.22	6,649.49
HINDUNILVR	2,962.85	-3.4	-0.11	2,997	3031.181	2,928.68	2,894.52
WIPRO	541.05	-0.75	-0.14	548	554.7723	534.19	527.33
TATACONSUM	1,196.90	-4.65	-0.39	1,210	1223.352	1,183.67	1,170.45
EICHERMOT	5,041.90	-20.7	-0.41	5,098	5153.662	4,986.02	4,930.14
APOLLOHOSP	7,198.20	-35.8	-0.49	7,310	7421.759	7,086.42	6,974.64
ADANIPTS	1,447.75	-8.95	-0.61	1,463	1478.068	1,432.59	1,417.43
KOTAKBANK	1,860.60	-11.85	-0.63	1,888	1914.81	1,833.49	1,806.39
POWERGRID	351.75	-2.5	-0.71	357	361.3135	346.97	342.19
HCLTECH	1,795.50	-12.9	-0.71	1,815	1834.558	1,775.97	1,756.44
LT	3,679.00	-26.65	-0.72	3,712	3744.928	3,646.04	3,613.07
BAJFINANCE	7,698.15	-57.85	-0.75	7,789	7879.649	7,607.40	7,516.65
TCS	4,273.20	-35.5	-0.82	4,305	4336.248	4,241.68	4,210.15

01st October 24

Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ITC	518.05	-4.65	-0.89	525	531.6057	511.27	504.49
CIPLA	1,656.00	-16.5	-0.99	1,678	1700.458	1,633.77	1,611.54
SUNPHARMA	1,926.00	-22.7	-1.16	1,951	1976.161	1,900.92	1,875.84
HDFCBANK	1,731.90	-20.75	-1.18	1,752	1772.041	1,711.83	1,691.76
SHRIRAMFIN	3,577.80	-43.25	-1.19	3,626	3674.352	3,529.52	3,481.25
INDUSINDBK	1,445.20	-17.5	-1.2	1,470	1494.305	1,420.65	1,396.09
COALINDIA	509.65	-6.45	-1.25	519	527.6489	500.65	491.65
ULTRACEMCO	11,797.10	-155.2	-1.3	11,918	12039.5	11,675.90	11,554.70
BHARTIARTL	1,711.70	-22.9	-1.32	1,734	1756.177	1,689.46	1,667.22
INFY	1,877.00	-29.75	-1.56	1,903	1928.579	1,851.21	1,825.42
HDFCLIFE	717.7	-12.5	-1.71	732	745.6211	703.74	689.78
MARUTI	13,262.90	-232.7	-1.72	13,472	13680.9	13,053.90	12,844.90
SBIN	788	-14.65	-1.83	800	811.9221	776.04	764.08
TATAMOTORS	974.25	-18.75	-1.89	991	1008.484	957.13	940.02
NESTLEIND	2,692.35	-53.35	-1.94	2,734	2774.908	2,651.07	2,609.79
BAJAJFINSV	1,971.15	-39.55	-1.97	2,006	2039.873	1,936.79	1,902.43
TECHM	1,576.65	-32.6	-2.03	1,606	1635.679	1,547.14	1,517.62
SBILIFE	1,841.65	-41	-2.18	1,881	1919.755	1,802.60	1,763.54
ICICIBANK	1,274.65	-31.95	-2.45	1,297	1319.842	1,252.05	1,229.46
BAJAJ-AUTO	12,350.15	-316.25	-2.5	12,617	12884.7	12,082.87	11,815.60
M&M	3,100.95	-82.7	-2.6	3,168	3235.942	3,033.45	2,965.96
BEL	284.5	-8.95	-3.05	292	299.9359	276.78	269.06
RELIANCE	2,956.70	-95.65	-3.13	3,031	3105.111	2,882.49	2,808.29
TRENT	7,583.40	-250.3	-3.2	7,842	8099.68	7,325.26	7,067.12
AXISBANK	1,231.30	-41.85	-3.29	1,263	1294.924	1,199.49	1,167.68
HEROMOTOCO	5,717.00	-240.35	-4.03	5,890	6063.282	5,543.86	5,370.72

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Technical Research Analyst

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